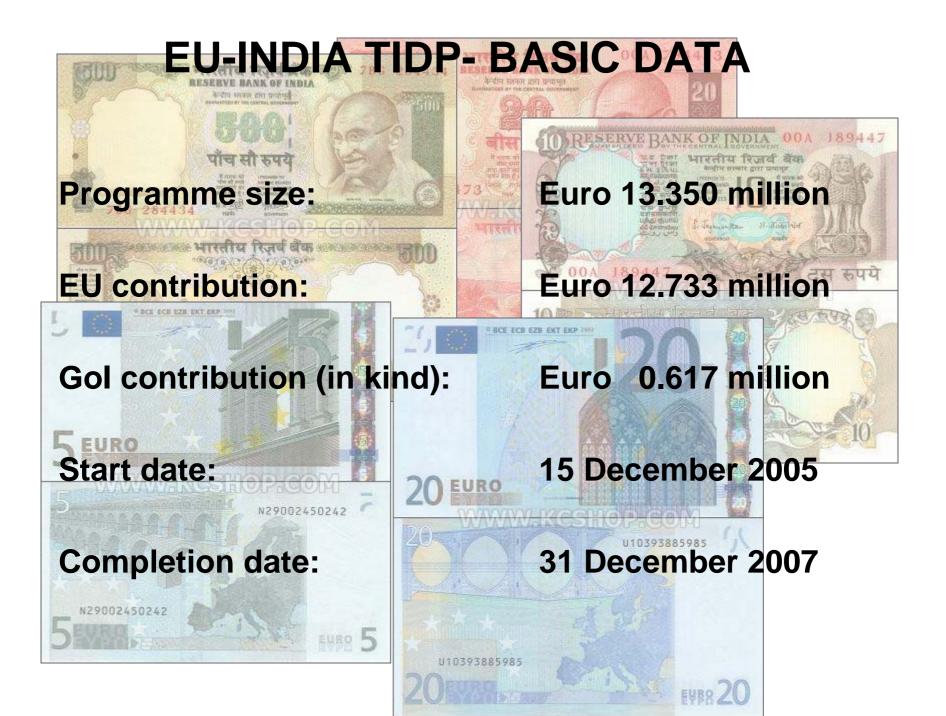
EU-INDIA TRADE & INVESTMENT DEVELOPMENT PROGRAMME (TIDP)



THE EUROPEAN UNION – DELEGATION OF THE EUROPEAN COMMISSION
TO INDIA, NEPAL AND BHUTAN



TIDP: FDIs into INDIA

FDI Inflow (Aug 1991- March 2007)

US \$ 54.628 billion

EU's share

19.20%

FDI inflow in last 3 years(03-04 to 05-06)

US \$. 11.93 billion

FDI inflow April 06-March07 (estimated)

US \$ 15.726 billion

EU FDI in India as in percentage EU's Total FDIs

0.02%

EU investment limited to a few large EU members like UK, Germany, Netherlands, France, Italy, Sweden

NET EU INFLOW TO INDIA (Euros in Million)

	1999	2000	2001	2002	2003
EU FDI to India	817	871	420	951	818
India FDI to EU	25	83	84	136	598
EU FDI income from India	335	594	633	974	700
EU net flow to India	457	194	-297	-159	-480

TIDP - TRADE

- ⇒ India's merchandise export : US \$ 102.71 billion (2005-06)
- ⇒ EU's Share : 26.7%
- ⇒ India's merchandise import : U\$\$ 132.42 Billion (2005-06)

- ⇒ Top 5 EU Importers
- **⇒** Major import products

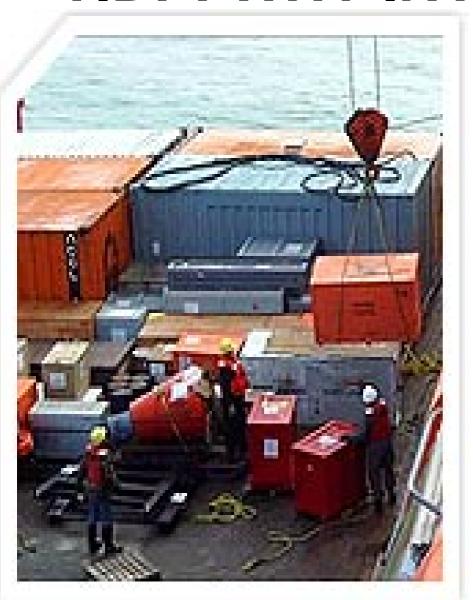
- 19.4070
- Leather, Textiles, Gem & Jewellery, Pharmaceuticals & Chemicals
- : UK, Germany, Belgium, Italy, France
- : Precious Stones, Capital Goods, Electronics, Gold & Silver, Chemicals

EU-INDIA TIDP WHY INVEST IN INDIA?



- Impressive growth rate: 8 % p.a.
- Rising middle class
- Global trade becoming an instrument of economic development
- Competitive manufacturing hubs
- Emerging knowledge industries –
 IT, Pharma, Biotech, R&D
- Improving infrastructure an area of opportunity
- Good Banking & Financial Infrastructure.
- Progressive Trade and investment policy

TIDP: WHY INVEST IN INDIA?



- Strong democratic set up
- Independent judiciary
- Technical education infrastructure
- Good law & order
- English widely understood



EU-INDIA TIDP OBJECTIVES

Overall

 To assist India build an economic environment to enhance its trade and investment performance vis-à-vis the EU

Specifics

- Upgrading regulatory infrastructure and inspection system to meet WTO/EU requirements
- Enhancing training and capacity building on multilateral trade and investment aspects
- Facilitating foreign direct investments

DTI & ASSOCIATES DENMARK SPS/TBT GTZ-IS Component **GERMANY QUALITY OF FOOD ARTICLES OVERALL TECHNICAL ASSISTANCE TEAM EFFICIENT IMPLEMENTATION EU-INDIA** TIDP GTZ-IS **GERMANY IPR** COMPONENT **ISSUES** MAXWELL STAMP, CONCERNING LONDON PATENT, TRADE **MARKS CUSTOMS TRAINING CUSTOMS DELAYS**

PwC NEW DELHI

INVESTMENT FACILITATION DESKS

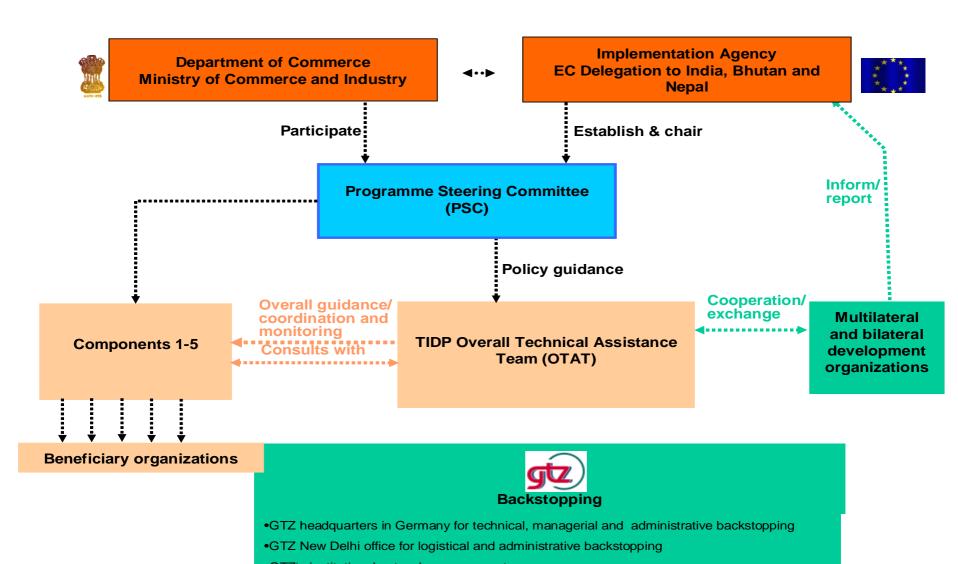
LACK OF INFORMATION MULTIPLE AGENCIES

ICON INSTITUTE, GERMANY

TRADE PORTAL (ITPO)

LACK OF RELIABLE INFORMATION SINGLE SOURCE

EU-INDIA TIDP - MANAGEMENT



EU INDIA TIDP DELIVERABLES

- Upgraded infrastructure for testing of food, agricultural & other products for export to the EU – Equipment on way / training ongoing
- Capacity building in human resources ongoing
- One-stop Finvestment Tacilitation desks at Chennai, Delhi, Kolkata & Mumbai established and operational FICCI & CII cooperating agencies
- Trade portal at ITPO, New Delhit to provide relevant information to investors from India and the EU - under upgradation
- India's infrastructure for IPRs further strengthened through training, studies, data base upgradation; emphasis on strengthening



THANK YOU